

A low-angle, black and white photograph of a modern building's exterior. The image shows a complex network of glass panels and steel structural elements, creating a sense of height and architectural detail. The lines of the building converge towards the top right corner, emphasizing its verticality.

CLEANTECH CAPITAL INC.

Forward-Looking Statements

Statements in this presentation, to the extent not based on historical events, constitute forward-looking statements. Forward-looking statements include, without limitation, statements evaluating market and general economic conditions, and statements regarding future-oriented costs and expenditures. Investors are cautioned not to place undue reliance on these forward-looking statements, which reflect management's analysis only as of the date thereof. These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially. Such risks and uncertainties with respect to the company include the effects of general economic conditions, actions by government authorities, uncertainties associated with legal proceedings and negotiations, competitive pricing pressures and misjudgements in the course of preparing forward-looking statements.

Capital Pool Corporation

- Successful IPO in January 2014
- Raised \$1M+ providing significant leverage to drive growth following qualifying transaction (QT)
- QT will occur within 18 months, where Cleantech Capital will acquire significant assets and business through:
 - Purchase
 - Amalgamation
 - Merger

Broad Range of Opportunity

**Residential,
Commercial &
Industrial Recycling**



**Water Treatment
& Purification**



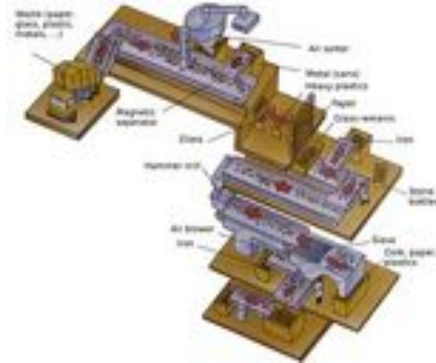
**Alternative Energy
Generation &
Recovery**



**Environmental
Contracting &
Remediation**

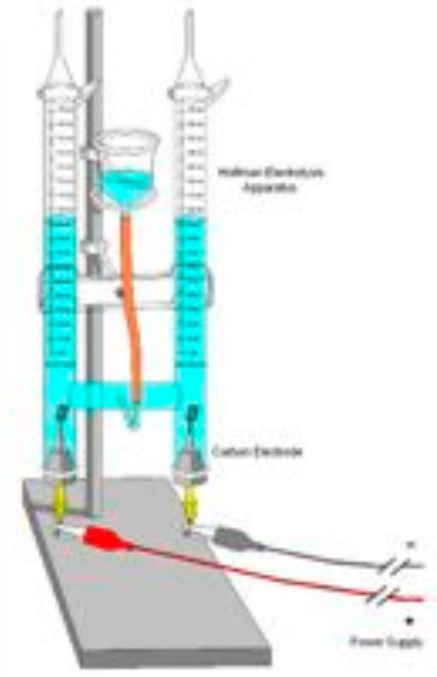
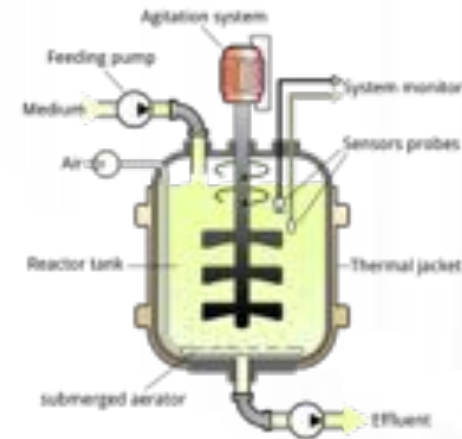
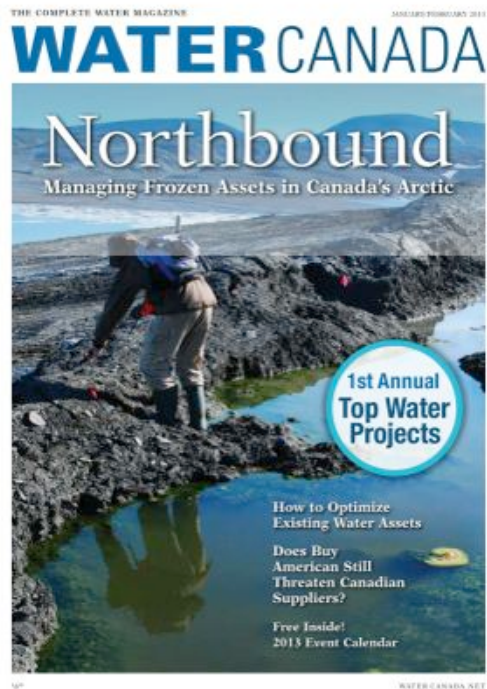


Recycling



Extracting Value from Waste

Water Treatment



The Next Scarcity

Alternative Energy



The Lifeblood of Future Growth

Environmental Contracting



Dealing with the Past.....
..... Preparing the Future



Clean-Tech “Dream” Team



Cleantech Capital – Ian Anderson



- **President of CKF Inc.**
 - Foam packaging and molded pulp products
- **Previous Director of Stewardship Ontario and VP Operations for Crown Metal Packaging Canada Inc.**
- **Board of International Molded Fibre Association**
- **Active member of:**
 - Foodservice Packaging Institute
 - Canadian Plastics Industry Association

Cleantech Capital – Eric Beutel



- Vice president of Oakwest Corporation Limited, a Toronto based Investment holding company
- Director and Chairman of the Investment Committee of The Equitable Group (EQB-T), the parent company of The Equitable Bank.
- Board Member of NexGen Financial Corporation (NFX-V) and In-Touch Survey Systems (INX-V).
- 20+ years in the investment industry
- MBA (degree from the University Of Ottawa)

Cleantech Capital – James P. Boyle



- Founding partner of Boyle & Co. LLP
- Exclusively practices securities law
- BA from York University (1981), University of Windsor Law School (1985), called to the bar in Ontario in 1987
- Received his LL.M. in securities law from Osgoode Hall Law School

Cleantech Capital – Lyle Clarke



- President of Lyle Clarke & Associates
- Previous chief executive of Stewardship Ontario (“Blue Box”)
- Current Chair of Switchable Solutions Inc. and advisor to Fielding Chemical Technologies Inc.
- Previous board member of:
 - Waste Diversion Ontario
 - Stewardship Ontario
 - Green Mantra Technologies (observer)
- Brought regulatory, business & environmental innovations to the L.C.B.O.

Cleantech Capital – Enzo Macri



- Principal owner and co-founder of Gracious Living Corporation
- Over twenty (20) years of hands on involvement and experience in all aspects of the company's business including product conceptualization, development, manufacturing, sales & shipping/distribution

Cleantech Capital – James Sbrolla ICD.D



- Clean-Tech entrepreneur for 20+ years
- Chairman of Environmental Business Consultants
- Board member of:
 - Actual Media
 - WE Communications
 - BlueZone Technologies
- “Entrepreneur-in-Residence” in the Business Accelerator Program funded by Ontario’s Ministry of Economic Development and Innovation

Cleantech Capital – William White



- Retired President of Dupont Canada
- Director of:
 - Bio-Innovation Center
 - Sustainable Chemistry Alliance
- Previous Director of:
 - Afexa Life Sciences
 - Helix Biopharma
 - Progressive Waste Solutions
 - MaRS Discovery District

Cleantech Capital – A New Approach

- Board brings unprecedented talent/experience to Clean-Tech industry
- Intend to leverage expertise and new capital infusion to create immediate value from a strategy based on long-term profitable growth following Qualifying Transaction
- Targeting companies that:
 - Are already successful with substantial sales (\$5-10M) and a profitable record (\$500-1M EBITDA)
 - Involve principals that are engaged, knowledgeable and eager to be active in next stage of growth
 - Are poised for accelerated growth and value creation

Investment Opportunity

- Shares trade on TSX Venture (YES.P)
- Qualifying Transaction targeted for Q3 2014 expected at \$0.20/share
- Investment dealer: M Partners
- Counsel: Boyle & Co. LLP
- Auditors: Collins Barrow

CLEANTECH CAPITAL INC.

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